



# KANSAS CITY BALLET LEGACY SOCIETY

Honoring our Past, Stewarding our Present, and Planning for Our Future

The Kansas City Ballet Legacy Society honors those individuals who have included Kansas City Ballet in their long-term estate plans through bequests and other deferred-giving arrangements.

## DOCUMENTING YOUR BEQUEST INTENTION

In order to support the mission of Kansas City Ballet long into the future, I have included a non-contingent, irrevocable bequest to Kansas City Ballet as a part of my estate plan. A copy of the relevant provision of my will, trust or beneficiary designation form is attached. If I make any change to this provision, I or my legal representative will notify Kansas City Ballet of such a change.

I understand that it is the practice of Kansas City Ballet to place all bequests into its permanent Endowment (unless otherwise instructed by met) and that the corpus amount shall remain in perpetuity with the distributable income being used as directed below. Following Kansas City Ballet's distribution and investment policies, at this time Kansas City Ballet distributable funds are defined as up to 5% of a 3-year rolling average of the market value.

*The information disclosed in this questionnaire will be kept strictly confidential.*

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Full Legal Name

Date of Birth

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Full Legal Name of Spouse

Date of Birth

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Address

City/State/Zip

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Phone

Email

## ESTATE ATTORNEY / EXECUTOR CONTACT INFORMATION

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Name

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Company/Firm

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Address

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Phone

Email

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Bequest Information

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Current Value of Bequest/Estimate if percentage

It is my intent that the distributable income be used as follows:

Unrestricted

Academy Scholarships

Other

Artistic Innovation & New Works

Live Music

Please list my name as a member of the Kansas City Ballet Legacy Society

My gift is anonymous

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Signature

Date

Please submit this form and a copy of the relevant provision from your will, trust or beneficiary designation form to:  
Kansas City Ballet, Todd Bolender Center for Dance & Creativity, Development Department, 500 W. Pershing, Kansas City, MO 64108  
P 816.216.5585 F 816.931.1172